

Nollenberger Capital Partners Retirement Plan Experience



Alex Hargrave, EVP & Partner

ALEX HARGRAVE

Alex Hargrave is an Executive Vice President & Partner at Nollenberger Capital Partners in San Francisco, California. He has over 24 years of experience in the financial services industry, including 17 years working solely with corporate retirement plans.

By using a disciplined approach to the development of retirement programs including plan design, development of investment strategies, management of fiduciary responsibilities and employee education and communication, Alex Hargrave and Nollenberger Capital Partners are able to assist plan sponsors in creating healthy, competitive retirement programs for their companies and employees.

Mr. Hargrave earned the Accredited Investment Fiduciary designation from the Center for Fiduciary Studies, and in 2004, Plan Sponsor Magazine named him as one of the top retirement plan advisors nationwide. He is a member of the Profit Sharing Council of America, The Western Pension and Benefits Conference and the American Society of Pension Actuaries. He holds series 7, 63 and 65 registrations.

An Objective, Defined Approach to Corporate Retirement Programs

- Defined Contribution/401(k)
- Defined Benefits

Our goal is to assist the Plan Sponsor in creating competitive, cost-effective retirement programs while providing guidance and focus on fiduciary obligations. Our unique, personal approach involves a careful analysis of existing programs, development of goals, unbiased and expert investment assistance, guidance on fiduciary obligations and 404(c) requirements, and ongoing review and monitoring of the plan and its investments.

